



It's My Money, My Stuff and My Life!

Estate Planning for Your Future

Presented by the Greene County Council on Aging

Planning for our future is more complicated than ever. This four-week course provides an opportunity to start or continue your planning. No matter your age or level of financial resources, this course will jump-start your plan.

We cannot plan for every "what if," but we can educate ourselves and make important decisions that will give us some peace of mind and answer some of the questions we may have.

If you will be retiring soon, GCCOA will present the next Medicare 101 session on Wednesday October 11 from 2:30 to 4:00pm. This program is free but space is limited. Contact the Council for information or reservations.

When Tuesdays, October 3rd through 24th, 2023, 6:00 to 8:30pm

Where Xenia Community Center, 1265 West Second Street, Xenia (next to the Council's office)

Registration Information

Cost: \$40 per household. Includes binder, program materials and box suppers. Space is limited and we anticipate filling quickly.

Contact us for a registration form or download from our website.

Completed form and payment must be received by September 25, 2023 to reserve your spot.

Schedule

Tuesday October 3 6:00-8:30pm

Taking the First Step Jerry Mahan, Retired Extension Educator

How the GCCOA Can Be of Service Karen Puterbaugh, GCCOA

Tuesday October 10 6:00-8:30pm

How Does Insurance Fit In? Matthew Bennett, Bellbrook Insurance Agency LLC

Tuesday October 17 6:00-8:30pm

Assets, Wills, & Advanced Directives David Peterson, Attorney

Tuesday October 24 6:00-8:30pm

Trusts, Probate & Taxes Dave Cusack, Attorney

