



# 2022 ANNUAL REPORT

## **BOARD OF DIRECTORS**

Rebecca Shelley, President,  
Barbara Vandecreek, Vice-  
President, Sherry Matsel,  
Secretary, Denny Sargent,  
Treasurer, Erin Dill, Jean Harner,  
Steven Haller, Jonathan Hebrank

## **GCCOA TEAM**

*Resource Coordinator:* Diane  
Autore

*Resource Associates:* Eileen  
Babineau, Cheryl Young

*Benefits Counseling:* Susan Allen,  
Matt Murphy

*Senior & Family Support  
Manager:*  
Fonda Setters

*Partners In Care Managers:* Roy  
Cottongim, Carol Kunze, Tracey  
Jones, Lynn Martin, Maureen  
McCarthy-Magill, Leanne Maury,  
Erica Morrow, Matthew Murphy,  
Megan Nardi, Michele  
Puterbaugh, Daejanna Preston,  
Lisa Quesne, Jamie Rath, Paige  
Redd, Karen Reese, Kathy  
Schmaltz, Melissa Woehrman

*Kinship Liaison & Wellness  
Coordinator:* Susan Finster

*Education & Outreach Liaison:*  
Jeff Schairbaum

*Data & Communication Liaison:*  
Jessica Lange

*Senior Center Liaison:*  
Tim Brickey

*Senior Center Associate:*  
Diane Hollenbeck (Jamestown)

*Fiscal Team:* Steve Benson,  
Amber Canby

*Financial Advocate:*  
Ken Richardson

*Executive Director:*  
Karen Puterbaugh

A large, artistic watercolor illustration of a sunset or sunrise over a body of water. The sky is filled with soft, blended colors of blue, yellow, orange, and purple. The water below is depicted with horizontal brushstrokes in various shades of blue and green, creating a sense of movement and reflection. The overall style is soft and painterly.

**TOGETHER  
WE  
CAN  
MAKE A  
DIFFERENCE**



## FRIENDLY VISITING

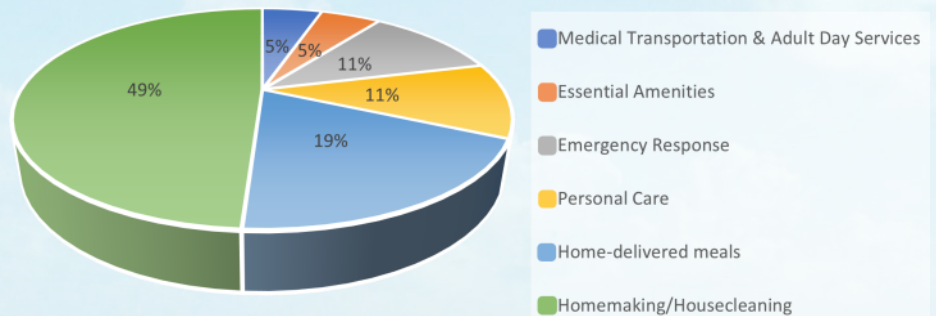
June Dean (left) and Tracey Rickey have been meeting together almost weekly for nearly a year. They enjoy each other's company by occasionally taking short walks, but mostly June and Tracey say they "just gab". This Friendly Visiting team shares stories of years gone by as well as events in their daily lives. June is quite a storyteller with a great sense of humor, so the couple of hours they spend together most weeks goes by very quickly. In addition to Tracey and June, there are currently 6 other Friendly Visiting teams meeting together weekly to share life, wisdom and lots of laughs!

# GCCOA STATEMENT OF ACTIVITIES

Years Ended December 31, 2022 and 2021

	<u>2022</u>	<u>2021</u>
<i>Changes in unrestricted net assets:</i>		
<b>Revenue and support:</b>		
Greene County Senior Services Levy	\$5,834,895	\$5,695,016
Interest income	82,590	39,953
Change in fair value of interest		
Service fees	369,099	347,030
Grant revenue	198,480	189,453
Contributions	35,133	43,077
Other income	<u>7,877</u>	<u>1,088</u>
<b>Total revenue and support</b>	<b><u>6,528,074</u></b>	<b><u>6,315,617</u></b>
<b>Expenses:</b>		
Program services	5,825,685	5,368,757
General and administrative	151,945	142,420
Fundraising	<u>23,199</u>	<u>22,005</u>
<b>Total expenses</b>	<b><u>6,000,829</u></b>	<b><u>5,533,182</u></b>
Change in net assets without donor restrictions	527,245	782,435
Net assets, beginning of year	<u>9,998,167</u>	<u>9,215,732</u>
Net assets, end of year	<u>\$10,525,412*</u>	<u>\$9,998,167*</u>

## PARTNERS IN CARE (PIC) SERVICES



## PIC VENDORS

- |                            |                             |                              |
|----------------------------|-----------------------------|------------------------------|
| 1st Choice Homecare        | Dynamic Senior Solutions    | Right At Home                |
| Acclaim Senior Services    | Ellie Home Care             | Senior Helpers               |
| Added Touch Services       | Fairborn Senior Center      | Senior Resource              |
| Align Home Health          | FirstLight HomeCare         | Connection                   |
| Arcadia Home Care          | Goodwill Easter Seals       | Serenity Home Health         |
| Bellbrook Home Service     | Greene Co. Transit Board    | Care Services                |
| Black Stone Healthcare     | Guardian Medical Monitoring | Shawnee Heating & Air        |
| Buckeye Senior Care        | HDIS                        | Simply EZ of Columbus        |
| Clossman Catering          | Larry Seay                  | VRI Lifeline                 |
| Comforcare Senior Services | Lavender Home Care          | Xenia Adult Recreation &     |
| Comfort Keepers            | Solutions                   | Services Center              |
| Dean's Plumbing            | Mom's Meals                 | Yellow Springs Senior Center |
|                            | Phillips Lifeline           |                              |



## 2022 STATISTICS

Partners In Care (PIC) Referrals: 1,070  
Total # of Seniors receiving one or more purchased services during the year: 1,707  
Monthly averages: # of Seniors with purchased services and cost of services, including care management: 1,104/\$302  
PIC Purchased Services:  
Meals: 73,947  
Personal care/Respite: 8,347 hours  
Homemaking: 46,726 hours  
Adult Day Services: 912 days  
Total # of Seniors with an Emergency Response System (ERS): 1,005  
Contract Providers: 34  
Grab Bar Installations (households): 278  
Medicare, Prescription Plans & Advantage Plans Beneficiaries served during Open Enrollment: 242  
Documented Savings of \$79,033  
Senior Center Grants: \$1,180,980

The Council is a **501c 3 nonprofit organization**, which allows for tax-deductible donations. Our information can be found on GuideStar.com. Our **Endowment Fund** totals just shy of **\$980,000\***.

\*The Council's endowment funds are not included in the Net assets listed on the previous page.

*Photos on lower part of page are of participants in a few Council activities in 2022. Thanks to all who took part!*



## PARTNERS IN CARE

There are many 'partners' in our Partners in Care program, including the senior or senior couple, family members and friends, the care manager and agency staff going into the home to assist with personal care or homemaking services. These paid caregivers provide important direct services, but they are also a tremendous resource to Council care managers when trying to ensure all is going as well as it can.

For one senior, who has been connected with the Council for twelve years, the partnership between his care manager and homemaker resulted in a needed and appreciated change with his home-delivered meals. The senior had consistently responded to questions with "everything is fine" or "I don't need anything to change". Knowing that his homemaker is with this senior weekly, the care manager scheduled a home visit when the homemaker would be there. During the visit, the care manager learned that more food was arriving than the senior was eating and food was being thrown away. The care manager asked additional questions about quantities and specific food items which led to the senior agreeing to a different type of frozen option that would be easier for him to prepare, and one where he could select the fruits or snacks he would like. This option has worked out well for the senior, reducing waste and improving his nutritional intake. This change may not have happened if the care manager had not connected with the homemaker in this way. This is one of many examples of how *together we make a difference*.



## SUPPORT APPRECIATED

Participants in Council-facilitated support groups for Caregivers, Parkinson's Disease, and Grief have expressed how helpful such groups can be.

"Most of my friends and some of my family think I should be over this so I keep quiet. A lot of times it builds up and I feel like I could explode. It helps to be with people that are experiencing some of the same feelings and challenges."

"While everyone's journey with Parkinson's is different, being able to share with others on a similar path provides the encouragement I need to keep going. Sometimes we commiserate, sometimes we laugh, always I learn something new and helpful."

"I have come a long way since that first Grief Support meeting. I cope with things better. I open up to people more than I ever did. And I feel that I'm more understanding, and even more compassionate of others...not just focused on what my troubles are. I could not have gotten here without this wonderful group."



## INFORMATION & ACTIVITIES

The Insights newsletter was issued bi-monthly; the Caregiver newsletter was monthly; the Kinship and Grief newsletters were quarterly. Our Facebook page and YouTube channel were very active with several Facebook posts each week.

The following programs, activities & events were presented in 2022:

Chair Yoga  
Creativity Expo  
Drums Alive  
Fall Prevention Event  
Healthy Living (Chronic Disease, Chronic Pain)  
Homemade Treats & JamFest

Holiday Gift Soiree  
It's My Money (Spring & Fall)  
Kinship Support  
Legal Chat  
Medicare 101  
Memory Loss, Dementia & Alzheimer's Disease  
Senior Scams  
SeniorPalooza  
Senior Artisan Show  
Shredding Event (Spring & Fall)  
Support Groups (Caregiver, Grief, Parkinson's Disease)  
Tai Chi  
Yard Sale, *benefiting the Grab Bar* Installation Program

## COMMUNITY PARTNERS

Area Agency on Aging, PSA-2  
Bellbrook-Sugarcreek Park District  
Fairborn Art Association  
Greene Giving  
Greene County Commission  
Greene County Parks and Trails  
Greene County Prosecutor's Office  
Greene County Public Health  
Greene County Senior Centers  
Greene County Sheriff's Office  
Jamestown Historical Society  
Social Security  
Synergy Construction  
WBZI/Real Roots Radio  
Xenia Gazette  
Xenia Nazarene Church



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*SeniorPalooza*



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*Committed to Greene County Seniors and Caregivers*