



# It's *My* Money, *My* Stuff and *My* Life!

## Estate Planning for Your Future

*Presented by the Greene County Council on Aging*

*Planning for our future is more complicated than ever. This four-week course provides an opportunity to start or continue your planning. No matter your age or level of financial resources, this course will jump-start your plan.*

*We cannot plan for every "what if," but we can educate ourselves and make important decisions that will give us some peace of mind and answer some of the questions we may have.*

If you will be retiring soon, GCCOA will present the next Medicare 101 session on Wednesday April 8 from 2:30 to 4:00pm. This program is free but space is limited. Contact the Council for information or reservations.

**When** Tuesdays, March 3 through 24, 2026, 6:00 to 8:30pm

**Where** Xenia United Presbyterian Church, 343 W. Ankeny Mill Rd (across from the Fairgrounds) *Note new location*

### Registration Information

Cost: \$40 per household. Includes binder, program materials and box suppers. Space is limited and we anticipate filling quickly.

Contact us for a registration form or download from our website.

Completed form and payment must be received by February 27, 2026 to reserve your spot.

### Schedule

#### Tuesday March 3 6:00-8:30pm

**Taking the First Step** Jerry Mahan, Retired Extension Educator

**How the GCCOA Can Be of Service** Karen Puterbaugh, GCCOA

#### Tuesday March 10 6:00-8:30pm

**Assets, Wills & Advanced Directives** David Peterson, Attorney

#### Tuesday March 17 6:00-8:30pm

**How Does Insurance Fit In?** Matthew Bennett, Anderson Williamson Insurance Agency, Bellbrook Insurance Agency LLC

#### Tuesday March 24 6:00-8:30pm

**Trusts, Probate & Taxes** Dave Cusack, Attorney

