



# It's My Money, My Stuff and My Life!

## Estate Planning for Your Future

*Presented by the Greene County Council on Aging*

*Planning for our future is more complicated than ever. This four-week course provides an opportunity to start or continue your planning. No matter your age or level of financial resources, this course will jump-start your plan.*

*We cannot plan for every "what if," but we can educate ourselves and make important decisions that will give us some peace of mind and answer some of the questions we may have.*

If you will be retiring soon, GCCOA will present the next Medicare 101 session on Wednesday October 9 from 2:30 to 4:00pm. This program is free but space is limited. Contact the Council for information or reservations.

**When** Tuesdays, October 1st through 22nd, 2024, 6:00 to 8:30pm

**Where** Xenia Community Center, 1265 West Second Street, Xenia (next to the Council's office)

### Registration Information

Cost: \$40 per household. Includes binder, program materials and box suppers. Space is limited and we anticipate filling quickly.

Contact us for a registration form or download from our website.

Completed form and payment must be received by September 27, 2024 to reserve your spot.

### Schedule

#### Tuesday October 1 6:00-8:30pm

**Taking the First Step** Jerry Mahan, Retired Extension Educator  
**How the GCCOA Can Be of Service** Karen Puterbaugh, GCCOA

#### Tuesday October 8 6:00-8:30pm

**Assets, Wills, & Advanced Directives** David Peterson, Attorney

#### Tuesday October 15 6:00-8:30pm

**How Does Insurance Fit In?** Matthew Bennett and Andrew Thielman,  
Anderson Williamson Insurance Agency, Bellbrook Insurance Agency LLC

#### Tuesday October 22 6:00-8:30pm

**Trusts, Probate & Taxes** Dave Cusack, Attorney

